ProSystem *fx* Workpaper Manager 2014 Tax Entity Conversion Utility (Version 7.0 or higher)

Description

The ProSystem *fx* Workpaper Manager Tax Entity Conversion Utility can be used to convert ProSystem *fx* Tax Groupings from one entity to another (i.e., C Corporation to S Corporation) for tax years 2014.

Note: ProSystem *fx* Workpaper Manager version 7.0 or higher must be installed to use this utility.

Please see the files below for instructions on how to use this utility.

How to download:

1. Close ProSystem *fx* Workpaper Manager before running this update.

2. Download and save the **ProSystem fx Workpaper Manager 2014 Tax Entity Conversion 7x.xls** file.

3. Open ProSystem *fx* Workpaper Manager Trial Balance and then open the file downloaded and saved in step 2.

Note: This is a Microsoft Excel Macro, so the Macro security setting needs to be set to Medium or Low. For more information on this see http://support.cch.com/answerdoc.aspx?id=sw4552.

If you have any questions, contact Customer Support at 1-866-513-2677. Additional information is available on CCH Support Online.